

Overview:

This 1Stop application allows BBB distributors to place stock and special/emergency orders. Customers can view order history as well as shipping and tracking information.

With the proper access, a copy of an invoice or credit memo can be requested thru the portal.

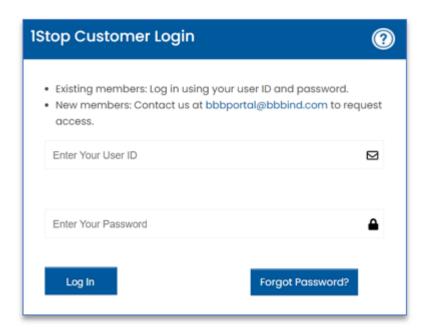
Access to 1Stop will be granted by the BBB Customer Service Department.

Logging In:

Portal URL: https://www.bbbind.com/portal

The User ID will be your email address. Note that this email address will be used to receive email notifications for orders and cancellations submitted through the portal. Copies of invoices or backorder reports will also be sent to this email address.

If needed, click on the "Forgot Password" button to reset the password. An email with a link will be sent to the email address.

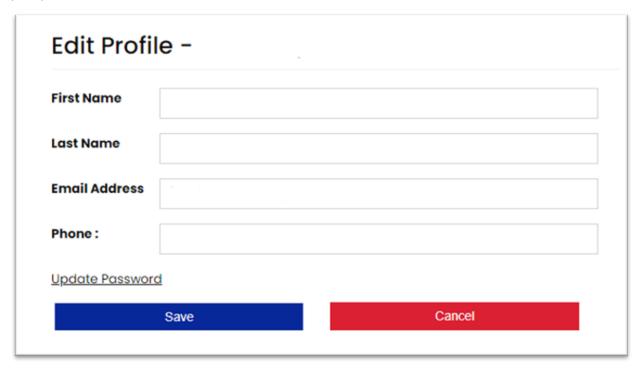


Dashboard:

Once logged into 1Stop, you will be taken to the main dashboard page. From here, you can place a stock or emergency order, or view history for previous orders.



Clicking on your name at the top right corner, you can modify your name or phone number, or change your password.



Order History:

The order history page shows all orders, along with the status, in the past 90 days. This includes orders placed in the online portal, manually from Customer Service, or via EDI. If access is granted, closed returns will also be displayed.



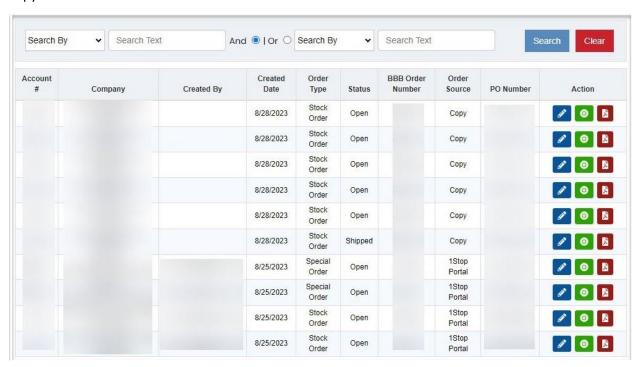
Click on the pencil icon next to the order to show all details about the order.

Click on the "Shipment Tracking" icon next to the order to view additional shipping information.

Note that the order must be "Shipped" or "Partially Shipped" to see this information.

Use the filter options to search by Status, PO Number, BBB Order, etc. Note that an older invoice can be displayed by searching by the order or PO number.

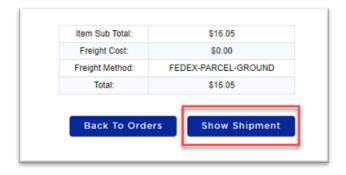
If access is provided, there will be an additional icon under the Actions column, to request a PDF copy of an invoice or credit memo to be sent via email.



Shipment Tracking:

While in the "Shipment Tracking" screen for an order that has been shipped, click on the "Show Shipment" button.

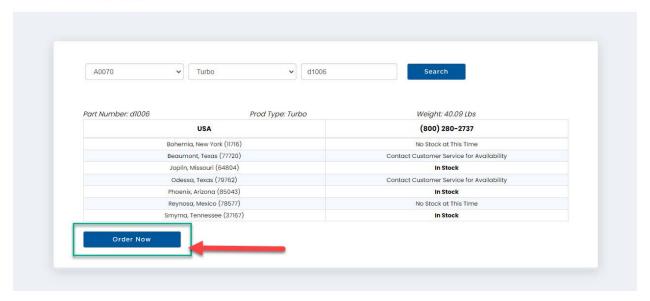
Tracking information will be displayed for the small parcel or freight carrier. Where applicable, clicking on the tracking number will take you right to the vendor's website for tracking information.



Search Our Inventory:

 Please select an account number, product type, and part number, then click 'Search' to display its availability.

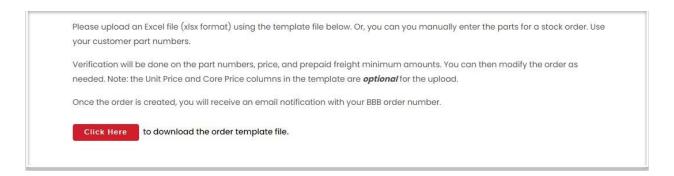
Search Our Inventory



Creating a Stock Order:

A stock order must be uploaded via an Excel spreadsheet.

• Download the Excel template file. This same file can be reused for future stock orders.



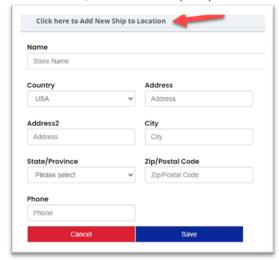
- The Part Number and Quantity are required fields to place the order.
- If you enter your Unit Price and Core Price, these will be compared to the BBB Unit Price and BBB Core Price for your account. This will give you a chance to see any discrepancies and remove parts from the order if desired.

A	A	В	C	D
1	Part #	QTY	Unit Price	Core Price
2				
3				
4				
5				
6				
7				
8				

- Select the account number and add the PO Number. If desired, add shipping notes.
- Click the 'Choose File' button to select an Excel spreadsheet, then click the 'Next' button.
- OR Select the 'Enter Manually' checkbox and click 'Next' to enter part numbers and quantities manually.



- On the next screen, select an existing Ship To or Drop Ship account.
- If needed, add a new Drop Ship address. Once it is saved, you can select it from the list.



- Click on the Next Button. At this point, error checking will be done for the following:
 - o Invalid part number
 - Price Mismatch (based on what was entered in the Excel spreadsheet)
 - o Product not available for your account
- If any errors are found, you can click on the 'Remove Error Rows' button to eliminate all invalid part numbers.

- You can add more parts manually by clicking on the 'Add More Rows' button.
- Click on the garbage can icon next to the icon to delete a part. Note: All parts with an error

in red must be removed before placing the order.



- Click on the Next button to proceed. A summary of all parts, quantities and prices will be displayed for a final review. The portal will calculate if the freight minimum amounts have been met based on the settings for your account.
 - Click on the Previous button to modify the order if needed



When ready, agree to the Terms of Sale and click on "Place Order". You can review the Terms of Sale by clicking on that link. Your BBB order number will be displayed. An email will also be sent to your email address with the order information.

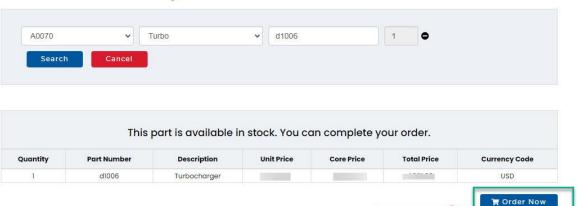


Creating a Special/Emergency Order:

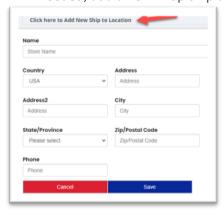
Special or emergency orders generally consist of one part. Shipping is normally paid for by the customer. Parts ordered on a special order must be in stock.

• Select the account number, Product Type and your *Customer* Part Number.

Search Our Inventory



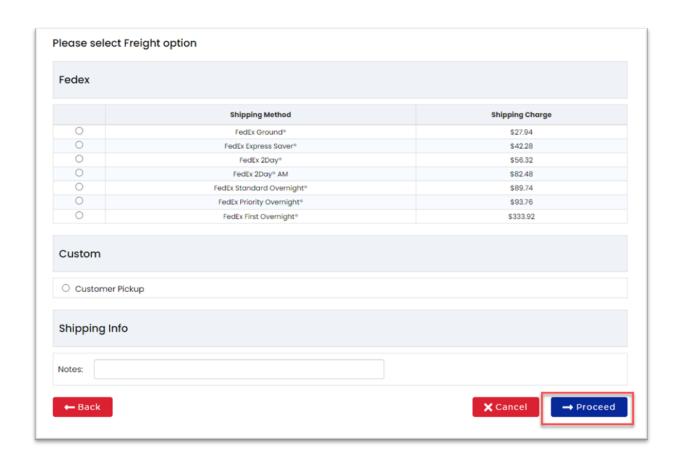
- We provide the ability for ordering two calipers:
 - o Change the quantity to "2" to order two pieces of the same part number
 - Use the "plus" sign to add a second part number (ie. left vs. right)
- Click on the Search button. At this point, error checking will be done for the following:
 - o Invalid part number
 - Part not available in stock
 - Product not available for your account
- If the part(s) are in stock and there are no errors, the description, Unit Price and Core Price will be displayed.
- Click on the "Order Now" button to proceed.
- On the next screen, select an existing Ship To or Drop Ship account.
- If needed, add a new Drop Ship account. Once it is saved, you can select this from the list.



• Select the US warehouse to ship from that has stock and click on the "Proceed" button.



- A review of the part(s) being ordered, the warehouse shipping from and Ship To location and subtotal will be displayed. Click on the "Proceed" button again.
- Select the appropriate shipping method. Note: FedEx costs are estimates based on the time
 the order is placed. Actual freight costs will be added to the order at the time of shipment.
 Note that if we offer flat rate shipping on a part, those costs will be displayed.
- Add any special shipping notes and click on the "Proceed" button.



- The confirmation page will be displayed showing the part(s) ordered and the estimated shipping charges.
- Enter the PO Number (required).
- When ready, agree to the Terms of Sale and click on "Place Order". You can review the Terms of Sale by clicking on that link. Your BBB order number will be displayed. An email will also be sent to your email address with the order information.



Help:

Please contact Customer Service for any assistance with the portal:

US customers: <u>bbbcustomerservice@bbbind.com</u> or 800-280-2737

Canada customers: customerservice@bbbind.com or 877-480-1360

Feedback is always welcome! Fill out the feedback form with any suggestions, comments or issue



Thank you for using the BBB Industries 1Stop portal!